



Bless St. Philip Neri Catholic Church, You, and Your Family With Your Generosity Through Creative Giving to the Build 2 Serve Campaign

What is Creative Giving?

Creative giving is a voluntary, non-traditional expression of generosity that emphasizes thoughtfulness, personal gifts, and intentional action—not just financial contributions.

In most cases, creative giving enables you to pay less in taxes *and* give more of your assets to charity, including to St. Philip Neri Catholic Church’s Rebuild 2 Serve campaign.

Creative giving allows us to look beyond how much cash you are able to give to determine your contribution and select an alternative which will benefit you from a tax perspective and benefit St. Philip Neri Catholic Church by enabling you to contribute more.

Gifts can be given in a variety of ways as illustrated in the chart.

IF YOUR GOAL IS TO	THEN YOU CAN	AND YOUR BENEFITS ARE
Make a quick and easy gift	Simply write a check now	A possible income tax deduction and immediate impact to Rebuild2Serve Campaign
Limit taxable income	For individuals age 73 and over, donate by fulfilling your Required Minimum Distribution	Avoid taxes on your annual Required Minimum Distribution
Avoid a tax on capital gains	Contribute long-term appreciated stock or other securities	A possible charitable deduction plus no capital gains tax.
Receive income <i>and</i> give	Establish a charitable remainder trust	Assured income for the rest of your life while giving to Rebuild2Serve Campaign; plus tax benefits
Defer a gift until after your lifetime	Put a bequest in your will (give St. Philip Neri Catholic Church cash, specific property, or a share of the residue)	Your donations are fully exempt from estate tax
Make a large gift with little cost to yourself	Contribute a life insurance policy you no longer need	Possible charitable deductions
Avoid the twofold taxation on IRA or other employee benefit plans	Name St. Philip Neri Catholic Church as the beneficiary of the remainder of the assets after your lifetime	Avoid probate and possibly lower tax liability for your family
Avoid capital gains tax on the sale of a home or other real estate	Donate the property to St. Philip Neri Catholic Church or sell it to us at a bargain price	A possible income tax deduction, plus reduction or elimination of capital gains tax